CERTIFICATE OF BORROWER REQUIRED BY THE
BOND PURCHASE AGREEMENT

We, the undersigned officers of the Town of Little Compton, Rhode Island (the "Town"), do hereby certify on behalf of the Town in connection with the issuance by the Rhode Island Health and Educational Building Corporation (the "Corporation") of its $11,310,000 Rhode Island Health and Educational Building Corporation Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2013 H (Town of Little Compton Issue) (the "Bonds") issued pursuant to the Bond Purchase Agreement dated November 19, 2013 (the "Bond Purchase Agreement") by and among the Corporation and Roosevelt & Cross, Incorporated as the underwriter (the "Underwriter") that to the best of our knowledge:

(i) the representations and warranties made by the Town in the Letter of Representation are true and correct as of the date hereof;

(ii) the Town has performed and complied with all agreements and conditions required by the Letter of Representation to be performed or complied with by it;

(iii) since the respective dates as of which information is given in the Preliminary Official Statement and the Official Statement, and except as set forth therein, there has not been any material or adverse change in the condition, financial or otherwise, of the Town; and

(iv) the information and statements in the Preliminary Official Statement, as of its date and the date hereof, and the Official Statement as of its date and the date hereof, under the headings "THE PROJECT," "ESTIMATED SOURCES AND USES OF FUNDS," "THE BORROWER," "RISK FACTORS," "CONTINUING DISCLOSURE" and "LITIGATION" and Appendices A and B as such matters pertain to the Town or the Project, did not and do not contain any untrue statement of a material fact or omit to state a material fact necessary to make such statement therein, in light of the circumstances under which they were made, not misleading.

Capitalized terms not defined herein shall have the meanings ascribed thereto in the Bond Purchase Agreement.

IN WITNESS WHEREOF, we have signed this certificate as of the 12th day of December, 2013.

TOWN OF LITTLE COMPTON, RHODE ISLAND

By: _____
Mary-Jane M. Harrington
Treasurer

By: _____
Robert L. Mushen
President of the Town Council

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