EDWARDS WILDMAN

EDWARDS WILDMAN PALMER LLP
2800 FINANCIAL PLAZA
PROVIDENCE, RI 02903
+1 401 274 9200 main +1 401 276 6611 fax
edwardswildman.com

Karen S.D. Grande
+1 401 455 7608
fax +1 888 325 9150
kgrande@edwardswildman.com

December 20, 2013

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Public Finance Management Board
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

Re: $11,310,000 Rhode Island Health and Educational Building Corporation Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2013 H (Town of Little Compton Issue)

Dear Sir or Madam:

Enclosed please find the following Reports of Final Sale in connection with the above-referenced transaction:

1. Rhode Island Health and Educational Building Corporation; and
2. Town of Little Compton.

Also enclosed is a check in the amount of $2,827.50 made payable to the State of Rhode Island General Fund for the Administrative Fee. Please file them with your records. If you have any questions, please do not hesitate to call.

Sincerely,

Karen S.D. Grande

Enclosures

Certified Article Number
7196 9008 9111 9330 8784
SENDERS RECORD

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

REPORT OF FINAL SALE

Office of the General Treasurer
State House
Providence, Rhode Island 02903

Completion of this form is requested to provide information which was not available when the "Report of Proposed Debt Issuance" was filed with the Public Finance Management Board or to verify information which was reported as "proposed". Please also send a copy of the official statement (or offering circular) with this form to the Board.

NAME OF ISSUER: Rhode Island Health and Educational Building Corporation
ISSUE NAME: $11,310,000 Public Schools Revenue Bond Financing Program Revenue Bonds 2013 H (Town of Little Compton Issue)

SALE DATE: 11/19/2013 CLOSING DATE: 12/10/2013 MATURITY DATE: 5/15/2034

TYPE OF SALE: X NEGOTIATED ____ COMPETITIVE

X SERIAL X TERM ____ OTHER

RATINGS: Standard & Poor's: AAA Moody's ____
Other (Please Specify): ____

BID AWARDED TO: Roosevelt & Cross, Inc.

WAS THE ISSUE INSURED OR GUARANTEED? X NO ____ YES

( ) Bond Insurance Insurer:
( ) Letter of Credit Issuer:
( ) Other Third Party Guarantee Please Specify: ____

INTEREST COST: (X) NIC 3.894558%
(X) TIC 3.800860%
( ) VARIABLE (Please Specify): Daily, Weekly or Monthly – % (initial weekly rate)

	AS A PERCENTAGE PER BOND	TOTAL DOLLAR AMOUNT	VENDOR
COST OF ISSUANCE:			
UNDERWRITER SPREAD			
FINANCIAL ADVISOR FEE	See Exhibit A attached hereto		
BOND COUNSEL FEE			
O/S PRINTING			
BOND PRINTING			
D.T.C. FEES			
RATING AGENCY FEES			
ADVERTISING FEES			
REG./PAYING AGENT			
TRUSTEE/ESC. FEE			
OTHER (Insurer Fee)			

NAME OF INDIVIDUAL (REPRESENTING _X_ BOND COUNSEL, _____ ISSUER, OR _____ LEAD UNDERWRITER) WHO HAS COMPLETED THIS FORM AND MAY BE CONTACTED FOR FURTHER INFORMATION:
Ellen M. Flynn Corneau, Esq.

Name: Claudia J. Matzko, Esquire

Firm/Agency: Edward Wildman Palmer LLP

Address: 2800 Financial Plaza, Providence, Rhode Island, 02903

Phone: (401) 528-5884 Date of Completion: 12/12/2013

CONTACT PERSON AT ISSUING JURISDICTION, IF DIFFERENT FROM ABOVE:

Name: Robert E. Donovan

Title: Executive Director, Rhode Island Health and Educational Building Corporation

Address: 170 Westminster Street, Suite 1200, Providence, RI 02903

Phone: (401) 831-3770

CONTACT PERSON AT _X_ LEAD UNDERWRITER OR ____ PURCHASER FOR BILLING OF PUBLIC FINANCE MANAGEMENT BOARD SERVICE FEE:

Name: Mr. Frank DelVecchio

Title: Senior Vice President, Roosevelt & Cross, Inc.

Address: 330 Roberts Street, Suite 201, East Hartford, CT 01608

Phone: (860) 244-3000 x776

AM 25948543.1

EXHIBIT A

Re: Rhode Island Health and Educational Building Corporation Public Schools Revenue Bond Financing Program Revenue Bonds $11,310,000 Series 2013 H (Town of Little Compton Issue)

PURPOSE OF PAYMENT	AS A PERCENTAGE PER BOND	AMOUNT	VENDOR
Administrative Fee	0.050%	$6,000.00	Rhode Island Health and Educational Building Corporation
Bond Counsel Fee	0.309	35,000.00	Edwards Wildman Palmer LLP
Printing Fees	0.028	3,136.85	Image Master
Rating Agency Fees	0.105	11,900.00	Standard & Poors
Trustee	0.018	2,000.00	U.S. Bank National Association
Underwriter's Spread	0.650	74,080.50	Roosevelt & Cross, Inc.

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

REPORT OF FINAL SALE

Public Finance Management Board
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

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NAME OF ISSUER: Town of Little Compton

ISSUE NAME: $11,310,000 Rhode Island Health and Educational Building Corporation Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2013 H (Town of Little Compton Issue)

SALE DATE: 11/19/2013 CLOSING DATE: 12/10/2013 MATURITY DATE: 5/15/2034

TYPE OF SALE: X NEGOTIATED ____ COMPETITIVE

X SERIAL ____ TERM ____ OTHER

RATINGS: Standard & Poor's: AAA Moody's ____
Other (Please Specify): ____

BID AWARDED TO: Rhode Island Health and Educational Building Corporation

WAS THE ISSUE INSURED OR GUARANTEED? X NO ____ YES

( ) Bond Insurance Insurer:
( ) Letter of Credit Issuer:
( ) Other Third Party Guarantee Please Specify: ____

INTEREST COST: (X) NIC 3.894558%
(X) TIC 3.800860%
( ) VARIABLE (Please Specify): Daily, Weekly or Monthly – %

	AS A PERCENTAGE PER BOND	TOTAL DOLLAR AMOUNT	VENDOR
COST OF ISSUANCE:			
UNDERWRITER SPREAD			
FINANCIAL ADVISOR FEE	See Exhibit A attached hereto		
BOND COUNSEL FEE			
O/S PRINTING			
BOND PRINTING			
D.T.C. FEES			
RATING AGENCY FEES			
ADVERTISING FEES			
REG./PAYING AGENT			
TRUSTEE/ESC. FEE			
OTHER (Insurer Fee)			

NAME OF INDIVIDUAL (REPRESENTING _X_ BOND COUNSEL, _____ ISSUER, OR _____ LEAD UNDERWRITER) WHO HAS COMPLETED THIS FORM AND MAY BE CONTACTED FOR FURTHER INFORMATION:

Name: Claudia J. Matzko, Esquire

Firm/Agency: Edwards Wildman Palmer LLP

Address: 2800 Financial Plaza, Providence, Rhode Island, 02903

Phone: (401) 528-5884 Date of Completion: 12/2/2013

CONTACT PERSON AT ISSUING JURISDICTION, IF DIFFERENT FROM ABOVE:

Name: Robert E. Donovan

Title: Executive Director, Rhode Island Health & Educational Building Corporation

Address: 170 Westminster Street, Suite 1200 , Providence, RI 02903

Phone: (401) 831-3770

CONTACT PERSON AT _X_ LEAD UNDERWRITER OR ____ PURCHASER FOR BILLING OF PUBLIC FINANCE MANAGEMENT BOARD SERVICE FEE:

Name: Mr. Frank DelVecchio

Title: Senior Vice President, Roosevelt & Cross, Inc.

Address: 330 Roberts Street, Suite 201, East Hartford, CT 01608

Phone: (860) 244-3000 x776

AM 25948922.1

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Rating Agency Fees	0.105	11,900.00	Standard & Poors
Trustee	0.018	2,000.00	U.S. Bank National Association
Underwriter's Spread	0.650	74,080.50	Roosevelt & Cross, Inc.

24233

ROOSEVELT & CROSS, INC.
1 EXCHANGE PLAZA / 55 BROADWAY
NEW YORK, NY 10006

EZShield™ Check Fraud Protection for Business

1-2-210

DATE 12-9-13

PAY TO THE ORDER OF State of Rhode Island General Fund $2,827.10

THE SUM 2827 DOLLARS 10 CENTS

DOLLARS

Security Features Included. Details on Back.

CHASE
JPMorgan Chase Bank, N.A.
www.Chase.com

FOR

⑈024233⑈ ⑆021000021⑆ 066622735⑈

7196 9008 9111 9330 8784

TO: Public Finance Management Board
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

SENDER: Karen S.D. Grande

REFERENCE: RIHEBC/LC

PS Form 3800, January 2005

RETURN RECEIPT SERVICE		
	Postage	
	Certified Fee	
	Return Receipt Fee	
	Restricted Delivery	
	Total Postage & Fees	6.31

USPS®
Receipt for Certified Mail™

No Insurance Coverage Provided
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POSTMARK OR DATE

2. Article Number

7196 9008 9111 9330 8784

3. Service Type **CERTIFIED MAIL™**

4. Restricted Delivery? *(Extra Fee)* ☐ Yes

1. Article Addressed to:
Public Finance Management Board
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

RIHEBC/LC

Karen S.D. Grande

COMPLETE THIS SECTION ON DELIVERY

A. Received by (Please Print Clearly) CM Kozlin

B. Date of Delivery

C. Signature
X CM Kozlin
☐ Agent
☐ Addressee

D. Is delivery address different from item 1?
If YES, enter delivery address below:
☐ Yes
☐ No

PS Form 3811, January 2005 Domestic Return Receipt