CERTIFICATE OF THE CORPORATION

The Rhode Island Health and Educational Building Corporation (the "Corporation") has acted as purchaser in connection with the execution and delivery by the Town of Little Compton, Rhode Island (the "Borrower") of its General Obligation Bonds (the "Borrower Bonds") in the stated principal amount of $11,310,000. On behalf of the Corporation, the undersigned hereby certifies and represents the following:

A. As of November 19, 2013 (the "Sale Date"), the Corporation had purchased the Borrower Bonds at a price equal to 103.270393% of the stated principal amount thereof.

B. The Corporation has purchased the Borrower Bonds for its own account, and, as of the date of this certificate, the Corporation has not entered into, and is not actively negotiating, any contract for the sale of any of the Borrower Bonds, or any interest therein, to any other party.

C. To the best knowledge of the Corporation, the Borrower is not paying any fee directly or indirectly to the Corporation or any other party for the placement of the Borrower Bonds with the Corporation, other than the amount of $6,000, which is being paid to the Corporation by the Borrower on the date hereof as a loan origination fee.

Dated: December 10, 2013

RHODE ISLAND HEALTH AND
EDUCATIONAL BUILDING CORPORATION

By: _____
Authorized Officer