GENERAL CERTIFICATE OF THE
TRUSTEE AND PAYING AGENT

The undersigned accepts appointment and agrees to act as Trustee and Paying Agent under that certain Master Trust Indenture dated as of November 1, 2009, as amended by the First Supplemental Indenture dated as of April 15, 2013, as supplemented by that certain Series Indenture (Series 2013 H) dated as of December 10, 2013 (the "2013 H Series Indenture"), by and among the Rhode Island Health and Educational Building Corporation (the "Corporation") and U.S. Bank National Association (the "Paying Agent" and "Trustee") pursuant to which the Corporation's $11,310,000 Rhode Island Health and Educational Building Corporation Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2013 H (Town of Little Compton Issue) (the "2013 H Bonds") are being issued, hereby certifies as follows:

1. Authentication

A. Under the direction of the Corporation, the Trustee has authenticated the Series 2013 H Bonds by executing on said Series 2013 H Bonds certificate in the following form:

TRUSTEE'S CERTIFICATE OF AUTHENTICATION

This is one of the Series 2013 H Bonds described in the within-mentioned Indenture.

U.S. BANK NATIONAL ASSOCIATION,
as Trustee

By:_____
Authorized Signature

B. The Trustee has examined the forms of the Series 2013 H Bond so authenticated and delivered by it and found the same to be substantially in the forms established by the 2013 H Series Indenture.

C. The Series 2013 H Bonds were authenticated in the name and on behalf of the Trustee by one or more of its officers or employees so authorized or designated to act. At the time of the authentication of the Series 2013 H Bonds, and continually since said time, including the date hereof, the officers or employees of the Trustee who performed such acts had and still have the authority to perform such acts on behalf of the Trustee.

2. Delivery

The Trustee has delivered the Series 2013 H Bonds so authenticated to Cede & Co., nominee for The Depository Trust Company and holds the 2013 H Bonds pursuant to the FAST closing as custodial agent for The Depository Trust Company.

3. Receipt and Application of Funds

The Trustee does hereby certify that it has received funds with respect to the Series 2013 H Bonds from Roosevelt & Cross, Incorporated in the aggregate of $11,605,801.00, calculated as follows:

$11,310,000.00	Par Amount of the Series 2013 H Bonds
369,881.50	Plus Net Original Issue Premium
(74,080.50)	Less Underwriter's Discount
$11,605,801.00	TOTAL

The Trustee does hereby certify that pursuant to the 2013 H Series Indenture it has made the following deposits of Series 2013 H Bond Proceeds:

Amount	To
$54,000.00	Series 2013 H Cost of Issuance Account in the 2013 H Construction Fund
6,000.00	Series 2013 H Administrative Fund
11,545,801.00	Series 2013 H Construction Account in the 2013 H Construction Fund
$11,605,801.00	TOTAL

IN WITNESS WHEREOF, the Trustee and Paying Agent has caused this certificate to be executed by its duly authorized signatory and its seal to be affixed hereto this 10th day of December, 2013.

U.S. BANK NATIONAL ASSOCIATION,
as Trustee and Paying Agent

By: _____
David Doucette, Vice President