CERTIFICATE AND REQUEST OF THE CORPORATION

The undersigned, Chairman and Assistant Secretary, respectively, of the Rhode Island Health And Educational Building Corporation, a public body corporate and agency of the State of Rhode Island (the "Corporation"), do hereby certify, request and covenant in their respective representative capacities as follows:

1. They are the duly appointed, qualified and acting Chairman and Assistant Secretary, respectively, of the Corporation, and as such Chairman and Assistant Secretary are familiar with the books and records of the Corporation.

2. The Corporation is a public body corporate and agency of the State of Rhode Island, duly organized and existing under the laws of the State of Rhode Island (the "State") pursuant to Chapter 38.1 of Title 45 of the General Laws of the State (the "Act"). The Corporation is authorized to issue its Public Schools Revenue Bond Financing Program Revenue Bonds $11,310,000 Series 2013 H (Town of Little Compton Issue) (the "Series 2013 H Bonds") in accordance with the Act and to use the proceeds thereof and to finance the Project, as such term is defined in the 2013 H Indenture, hereinafter defined.

3. Pursuant to Section 4 of the Act, three (3) members of the Board of Directors of the Corporation shall constitute a quorum and the affirmative vote of the majority of the directors present and entitled to vote at any regular or special meeting at which a quorum is present shall be necessary for any action taken by the Corporation, except that the election of officers and amendments to the By-laws of the Corporation shall require the affirmative vote of three (3) members of the Board of Directors.

4. At the October 17, 2013 meeting of the Board of Directors of the Corporation, at which the authorizing resolution for the Series 2013 H Bonds (the "Authorizing Resolution") was adopted, the following members of said Board of Directors were present and acting throughout and voted to approve the Authorizing Resolution:

James K. Salome
Ralph W. Ezovski
Richard Sinapi

5. Attached hereto as Exhibit A is a true, complete and correct copy of the Authorizing Resolution duly adopted by the Board of Directors of the Corporation at the aforementioned meeting. The Authorizing Resolution is in full force and effect and has not been altered, amended or repealed as of the date hereof and said meeting was duly called and legally held in accordance with law with a quorum present and acting throughout.

6. Attached hereto as Exhibit B is a true, complete and correct copy of the By-laws of the Corporation which were in effect on and have been in effect since March 6, 1997. The By-laws have not been altered, amended or repealed since said date and are in full force and effect on the date hereof.

7. The Chairman and/or the Assistant Secretary of the Corporation were authorized to execute and deliver the following described instruments (the "Corporation Documents") by the Board of Directors of the Corporation at the meeting thereof held on October 17, 2013:

Instruments	Date of Instruments	Other Parties to Instruments
Bond Purchase Agreement	November 19, 2013	Roosevelt & Cross Incorporated
Series Indenture (Series 2013 H) (the "2013 H Indenture")	December 10, 2013	U.S. Bank National Association (the "Trustee")
Financing Agreement (Series 2013 H)	November 19, 2013	The Town of Little Compton, Rhode Island
Corporation Tax Certificate	December 10, 2013	
Official Statement	November 19, 2013	The Borrower
Continuing Disclosure Agreement	December 10, 2013	The Borrower and the Trustee

8. James K. Salome and Robert E. Donovan were on the date or dates of the execution of the Series 2013 H Bonds and the Corporation Documents, and are on the date hereof, the duly elected and qualified Chairman and Assistant Secretary, respectively, of the Corporation and their signatures on this certificate are the genuine signatures of said officers.

9. The Chairman of the Corporation has by his signature executed the Series 2013 H Bonds and the Assistant Secretary of the Corporation has by his signature attested the official seal of the Corporation upon the Series 2013 H Bonds.

10. The persons named below were on the date of the meeting referred to in paragraph 4 above and are on the date hereof, the duly qualified officers and members of the Corporation and their terms expire as indicated to the right of their respective names.

Name	End of Term
James K. Salome Chairman and Member	June 30, 2016
Ralph W. Ezovski Vice Chair and Member	June 30, 2015
Terrance M. Biafore Secretary and Member	June 30, 2014
Douglas C. Jeffrey, Sr. Assistant Treasurer and Member	June 30, 2013*
Richard Sinapi Treasurer and Member	June 30, 2017
Robert Donovan Executive Director and Assistant Secretary	At the pleasure of the Board

* Directors serve until their successors are appointed and qualified.

11. The seal, which is affixed to this Certificate and which has been affixed to the Series 2013 H Bonds and the Corporation Documents, is the legally adopted, proper and only official corporate seal of the Corporation.

12. Pursuant to the provisions of the 2013 H Indenture, the Trustee is authorized and requested to authenticate, acknowledge receipt of, and deliver the Series 2013 H Bonds to the purchasers thereof or upon their order.

13. The Corporation has complied with all requirements of the open meetings laws set forth in Chapter 46 of Title 42 of the General Laws of the State and with all notice provisions of the By-laws of the Corporation with respect to all meetings during which any actions were considered or taken by the directors of the Corporation relating to the Series 2013 H Bonds.

14. There is no litigation, public proceeding, public vote or referendum of any nature now pending, or, to our knowledge, threatened, challenging the validity of the Corporation Documents or the Authorizing Resolution or seeking to enjoin any of the transactions referred to therein, or seeking to restrain or enjoin the issuance, sale, execution or delivery of the Series 2013 H Bonds, the performance of any of the covenants contained in the Corporation Documents or the Authorizing Resolution or the application of the proceeds of the Series 2013 H Bonds as contemplated by the Indenture; no litigation of any nature is now pending, or to our knowledge, threatened, questioning or in any manner relating to or affecting the right or authority of the Corporation to pay the Series 2013 H Bonds or to pledge the revenues received pursuant to the Indenture for the payment of the Series 2013 H Bonds as contemplated by the Indenture, or to

carry out the terms and provisions of the Corporation Documents or the Authorizing Resolution, the authority or proceedings pursuant to which the Series 2013 H Bonds are being issued, or the validity of the Series 2013 H Bonds or any provision made for the payment thereof; neither the corporate existence of the Corporation, nor the titles of the officers of the Corporation to their respective offices, are being contested; no authority or proceeding for the issuance of the Series 2013 H Bonds or the execution of the Corporation Documents has been repealed, revoked, or rescinded; there are no actions at law or in equity pending, or to the knowledge of the Corporation threatened, against the Corporation, and there are no proceedings of any kind or nature pending, or to the knowledge of the Corporation threatened, against the Corporation by or before any federal, state or local government or administrative authority or agency affecting the right of the Corporation to execute and deliver the Corporation Documents and the Series 2013 H Bonds.

15. The representations and warranties of the Corporation contained or referred to in the Corporation Documents are true and correct as of the date hereof; and the Corporation has complied with all covenants and satisfied all conditions and terms of the Indenture required on its part to be performed or satisfied at or prior to the date hereof.

16. To the knowledge of the undersigned, the execution, delivery and performance of the Corporation Documents and the issuance and sale of the Series 2013 H Bonds will not violate any provision of State law, or any resolution or ordinance of the Corporation or any applicable judgment, order, rule or regulation of any court or of any public or governmental agency or authority, and will not conflict with, violate or result in the breach of any of the provisions of, or constitute a default under any agreement or instrument to which the Corporation is a party, or by which it or its properties are bound.

17. All approvals, consents, authorizations and orders required to be obtained by the Corporation in connection with the issuance, sale and delivery of the Series 2013 H Bonds and the execution, delivery and performance of the Corporation Documents have been duly obtained as required by law.

18. The Corporation has not filed a petition in bankruptcy under the United States Bankruptcy Code or commenced a proceeding under any applicable law concerning the insolvency, reorganization or bankruptcy of the Corporation and no involuntary proceedings have been filed against the Corporation.

IN WITNESS WHEREOF, the undersigned have hereunto affixed the seal of the Corporation and set their signatures this 10th day of December, 2013.

SEAL

RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

Robert E. Donovan
Assistant Secretary

James K. Salome
Chairman

[Certificate and Request of the Corporation]