CERTIFICATE OF CORPORATION REQUIRED BY THE
BOND PURCHASE AGREEMENT

I, the undersigned, Chairman of the Rhode Island Health and Educational Building Corporation (the "Corporation"), do hereby certify on behalf of the Corporation in connection with the issuance by the Corporation of its $11,310,000 Rhode Island Health and Educational Building Corporation Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2013 H (Town of Little Compton Issue) (the "Bonds") issued pursuant to the Bond Purchase Agreement dated November 19, 2013 (the "Bond Purchase Agreement") by and among the Corporation and Roosevelt & Cross, Incorporated, as the underwriter (the "Underwriter") that to the best of my knowledge:

(i) the representations and warranties made by the Corporation in the Bond Purchase Agreement are true and correct as of the Closing Date with the same effect as if made on the Closing Date;

(ii) the Corporation has performed and complied with all agreements and conditions required by the Bond Purchase Agreement to be performed or complied with by it;

(iii) since the respective dates as of which information is given in the Preliminary Official Statement and the Official Statement, and except as set forth therein, there has not been any material or adverse change in the Corporation's condition, financial or otherwise; and

(iv) insofar as it relates to the Corporation, the Preliminary Official Statement as of its date and as of the date hereof and the Official Statement as of its date and the date hereof, did not and do not include any untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances in which they were made, not misleading

Capitalized terms not defined herein shall have the meanings ascribed thereto in the Bond Purchase Agreement.

IN WITNESS WHEREOF, I have signed this certificate as of the 12th day of December, 2013.

RHODE ISLAND HEALTH AND
EDUCATIONAL BUILDING CORPORATION

By:_____
James K. Salome, Chairman

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