RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

$11,310,000
Public Schools Revenue Bond Financing Program
Revenue Bonds, Series 2013 H (Town of Little Compton Issue)

Tax Certificate

The undersigned, an authorized officer of the Rhode Island Health and Educational Building Corporation (the "Issuer"), certifies as follows in connection with the issuance of the above-captioned bonds (the "Bonds"), with terms used herein not otherwise defined having the same meaning as defined in that certain Master Trust Indenture dated as of November 1, 2009, as amended by a First Supplemental Indenture dated as of April 15, 2013 (as amended, the "Master Indenture") and a Series Indenture dated December 10, 2013 (the "Series Indenture" and together with the Master Indenture, collectively, the "Indenture"), each by and between the Issuer and U.S. Bank National Association, as trustee (the "Trustee"):

1. Amount of Issue; Approval of Issue. The amount being borrowed through the issuance of the Bonds does not exceed the amount needed for the purpose for which the Bonds are being issued, which is (i) to provide funds to refund on a current basis the Refunded Notes (as such term is defined in the Financing Agreement (as hereinafter defined)) which were originally issued to finance costs of health, safety and fire-code related emergency repairs, alterations, renovations, improvements, landscaping, and equipping and furnishing of the Wilbur & McMahon Schools (the "Refinanced Project"), (ii) to finance additional costs of the Refinanced Project (the "New Money Project" and together with the Refinanced Project, the "Project"); and (iii) to finance the costs of issuing the $11,310,000 Town of Little Compton, Rhode Island General Obligation Bonds (the "Borrower Bonds"), the costs of issuance of the Bonds, underwriter's discount, and the Issuer's Fee.

The Town is referred to herein from time to time as the "Borrower." The Borrower is a political subdivision of the State of Rhode Island.

The Borrower has entered into a Financing Agreement dated November 19, 2013 (the "Financing Agreement") with the Issuer pursuant to which the Issuer has, on the date hereof, loaned all of the proceeds of the Bonds to the Borrower (the "Loan"). The amount borrowed pursuant to the Loan includes an amount available to pay Project Costs for the benefit of the Borrower pursuant to such Loan and an amount to fund the Borrower's costs of issuing the Borrower Bonds. The Financing Agreement obligates the Borrower to pay (i) principal and interest on the Bonds issued to fund the Loan and (ii) certain program expenses associated with the Bonds.

The Issuer is delivering this Tax Certificate to Edwards Wildman Palmer LLP, as bond counsel, with the understanding that Edwards Wildman Palmer LLP will rely in part upon this Tax Certificate in rendering its opinion that interest on the Bonds is excluded from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986. The representations of the Issuer contained herein are based on the representations of the Borrower

set forth in the Borrower's Tax Certificate and the representation of the Underwriter as set forth in Exhibit A hereto, which are hereby incorporated by reference and, which the Issuer has no reason to believe are incorrect.

2. Sale Proceeds.

(a) Use of Sale Proceeds. The Sale Proceeds of the Bonds equals $11,679,881.50, comprising the aggregate stated principal amount of the Bonds ($11,310,000.00) plus net original issue premium thereon in the amount of $369,881.50. The sources and uses of the Sale Proceeds are as follows:

SOURCES

Par Amount	$11,310,000.00
Net Original Issue Premium	369,881.50
TOTAL	$11,679,881.50

USES

New Money Project	$1,745,801.00
Refunded Notes	9,800,000.00
Underwriter's Discount	74,080.50
Costs of Issuance	54,000.00
Issuer Fee	6,000.00
TOTAL	$11,679,881.50

No Sale Proceeds of the Bonds, or investment earnings thereon, will be used to pay, refund, retire or replace any governmental obligations previously issued, other than as described in the tax certificate being delivered by the Borrower in connection with the financing of the Loan with the Sale Proceeds of the Bonds (the "Borrower's Tax Certificate").

(b) Expenditure of Sale Proceeds. Any investment of the Net Sale Proceeds of the Bonds by or for the Borrower will be for a three-year temporary period, the following three applicable tests being satisfied.

(i) Time Test. The Borrower has represented that, as of the date hereof, it has entered into a binding obligation with a third party to expend at least 5% of the Net Sale Proceeds on the New Money Project.

(ii) Due Diligence. In connection with the origination of the Loan, the Borrower is representing and covenanting that work on the Project has proceeded, and will proceed, and that the allocation of Net Sale Proceeds to Project Costs will proceed, with due diligence.

(iii) Expenditure Test. Pursuant to the terms of the Tax Certificate being delivered by the Borrower in connection with the financing of the Loan, the Borrower is being provided with directions with respect to the periods during which Net Sale Proceeds may be invested without regard to yield. All of the Net Sale Proceeds and all of the earnings derived from the investment or reinvestment thereof, are expected to be used to pay Project Costs by March 31, 2014.

None of the Net Sale Proceeds are to be invested by the Issuer or the Borrower in investments with a guaranteed yield for a period of four years or longer. The Borrower has represented that, at the time of issuance of the Refunded Notes, the Borrower reasonably expected to expend more than 85% of the" spendable proceeds" of such issue within three years of such issue date for the governmental purposes of the Refunded Notes and not more than 50% of the "spendable proceeds" of the Refunded Notes were invested at a substantially guaranteed yield for four years or more.

The proceeds of the Refunding Portion which are to be applied to the payment of principal of the Refunded Notes will be expended by December 12, 2013.

The Issuer certifies that all Sale Proceeds of the Bonds have been loaned to the Borrower as of the date hereof.

3. No Disposition of Project. In connection with the origination of the Loan, the Borrower is representing and covenanting that it does not expect to sell or lease or otherwise dispose of any portion of the Project while the Bonds are outstanding.

4. Funds and Collateral. (a) In General. The Issuer has not established and does not expect the Borrower to establish any sinking fund, debt service fund, redemption fund, reserve fund, replacement fund or similar fund to be used to pay debt service on the Bonds or the Loan, other than the 2013 H Debt Service Fund established pursuant to the terms of the Indenture and the Debt Service Fund (as defined in the Borrower's Tax Certificate), and the Borrower has so represented and covenanted in its Tax Certificate.

(b) 2013 H Debt Service Fund. The 2013 H Debt Service Fund is established under the Indenture and is to be used primarily to achieve a proper matching of revenues and debt service within each bond year. It will be depleted at least once each year except for an amount not exceeding one year's earnings thereon. Amounts deposited in the 2013 H Debt Service Fund are expected to be applied to pay debt service on the Bonds within thirteen months of deposit to the Debt Service Fund. The Borrower is representing in its Tax Certificate that it expects to make all required payments into the 2013 H Debt Service Fund from current operating revenues.

(c) 2013 H Costs of Issuance Account. A 2013 H Costs of Issuance Account within the Construction Fund is being established under the terms of the Indenture to provide for the payment of certain costs of issuance and other common costs of the Bonds. Amounts deposited in the 2013 H Costs of Issuance Account are expected to be expended within thirty (30) days of the date hereof to pay costs of issuance of the Bonds.

(d) 2013 H Arbitrage Rebate Fund; Rebate Matters. The Borrower is covenanting in its Tax Certificate that it will cause the rebate due to the United States under Code Section 148(f) that is attributable to the Loan (if any) to be timely paid on behalf of the Issuer. The 2013 H Arbitrage Rebate Fund is established for the purpose of complying with Code Section 148(f). Under the Indenture and the Financing Agreement, the Borrower is required to make annual deposits into the 2013 H Arbitrage Rebate Fund to provide assurance that sufficient funds will be available to pay any required rebate when due. Such deposits are to be made from the Borrower's own moneys and not from proceeds of the Bonds or the Loan. Moneys deposited into the 2013 H Arbitrage Rebate Fund will be used to make rebate payments to the United States, except that moneys in the 2013 H Arbitrage Rebate Fund not required to be paid to the United States will be returned to the Borrower. Moneys in the 2013 H Arbitrage Rebate Fund are not pledged or available for the payment of principal or interest on the Bonds and are not expected to be available to pay debt service on the Bonds. No sale proceeds of the Bonds or earnings thereon will be deposited or held in the 2013 H Arbitrage Rebate Fund.

(e) No Pledged Funds. The Issuer has not pledged and does not expect to pledge, and the Borrower is representing in its Tax Certificate that it has not pledged and does not expect to pledge, any funds or other property held for investment purposes to secure the Bonds, other than as described above. In connection with the issuance of the Bonds, the Issuer has not entered into and does not expect to enter into, and the Borrower is representing in its Tax Certificate that it has not entered into and does not expect to enter into, any agreement to maintain unencumbered for the benefit of the Issuer or any holder of the Bonds any funds or other property held for investment purposes. The Issuer has not otherwise agreed and does not expect to agree, and the Borrower is representing in its Tax Certificate that it has not otherwise agreed and does not expect to agree, to maintain funds or investment property in such a manner as to provide a reasonable assurance that such funds or investment property will be available if needed to pay debt service on the Bonds.

(f) 2013 H Construction Fund. Sale proceeds in the amount of $11,599,881.50 will be deposited in the 2013 H Construction Fund to finance and refinance the Project for the benefit of the Borrower.

The Issuer expects that all Net Sale Proceeds will be used to finance Project Costs on a "new money" basis by March 31, 2014, and that all proceeds of the Refunding Portion will be used to refund the Refunded Notes by December 13, 2013.

The Borrower has represented that no proceeds of the Refunded Notes remain unspent as of the date hereof other than the amount of $3,863,497.00 which is currently being held by the Borrower in its General Fund pending its expenditure on costs of the Project. The Borrower has represented that it reasonably expects that such amounts will be fully expended on or before March 31, 2014, which date is within three years the date of issuance of the Refunded Notes.

(g) 2013 H Administrative Fund. Pursuant to the terms of the Indenture, a 2013 H Administrative Fund is being established to hold moneys to be used by the Issuer for administrative expenses in connection with the Bonds. On the date hereof, Sale Proceeds of the Bonds in the amount of $6,000.00 will be deposited in the 2013 H Administrative Fund and expended within thirty (30) days for such purpose. Amounts in the 2013 H Administrative Fund

are neither pledged nor reasonably expected to be used to pay debt service on the Bonds. Except as described above, no Sale Proceeds of the Bonds or investment earnings thereon are being deposited (and no such proceeds or earnings are expected to be held) in the 2013 H Administrative Fund.

5. Investment Proceeds. All earnings from the investment or reinvestment of the sale proceeds of the Bonds in any fund or account established for the Bonds will be retained therein and used for the purposes for which such fund or account has been established.

6. Acquired Program Obligations.

(a) Acquisition. All of the Sale Proceeds of the Bonds will be used to acquire the Loan, which is being treated as a Program Investment in accordance with Treasury Regulations Section 1.148-1(b), as further described in (b)(ii) below.

(b) Yield.

(i) Exclusive of Fees. Payments of principal and interest by the Borrower on the Program Investment will be made in the same amounts as the principal and interest coming due on the Bonds and will be held by the Trustee for the account of the Borrower until applied to pay principal of and interest on the Bonds. Under the terms of the Indenture and the Financing Agreement, such principal and interest payments will be made by the Borrower approximately 45 days prior to the date on which the corresponding payment of debt service is due to be paid on the Bonds. Under the terms of the Indenture and the Financing Agreement, the payments of principal and interest made by the Borrower will be invested solely for the benefit and account of the Borrower pending the expenditure of such amounts to pay debt service on the Bonds, and the Issuer will not be entitled to any portion of the earnings from such investments. The Borrower is also required under the Financing Agreement to pay or to reimburse the Issuer for certain expenses incurred by reason of the Indenture or the Financing Agreement (but not including general administrative expenses or overhead). These expenses are expected to consist of costs of issuing, carrying or repaying the Bonds and administering the Loan ("Administrative Costs"). The present value of payments by the Borrower to reimburse the Issuer for Administrative Costs will not exceed the present value of Administrative Costs paid by the Issuer. The Issuer does not expect to be reimbursed by the Borrower for expenses other than Administrative Costs. The Borrower is also required to pay an administrative fee as provided in Exhibit C to the Financing Agreement (the "Administrative Fees").

(ii) Including Fees. Taking into account the Administrative Fees, the aggregate yield on the Program Investment is not and will not be more than 1.5% higher than the yield on the Bonds. The Program Investment is a "program investment" as defined in Treasury Regulations Section 1.148-1(b), insofar as such obligation is part of a program of the Issuer:

A. Involving the origination or acquisition of "purpose investments" (within the meaning of Treasury Regulations Section 1.148-1(b));

B. At least 95% of the acquisition costs of which represents one or more loans to States or political subdivisions or organizations described in Code Section 501(c)(3);

C. At least 95% of all amounts received by the Issuer with respect to which will be used for (I) payment of debt service on Issuer obligations relating to the program, (II) payment or reimbursement of administrative costs of the program or of the Issuer's obligations issued in connection with such program, (III) payment or reimbursement of anticipated future losses directly related to the program, (IV) the making of additional loans for the same general purposes specified in such program, or (V) redemption and retirement of Issuer obligations issued in connection with such program at the next earliest possible date of redemption; and

D. The Indenture and the Financing Agreement prohibit the Borrower and any related party thereto from purchasing any bonds issued by the Issuer as part of the program described herein in an amount related to the amount of the Loan incurred by the Borrower; and

E. The Issuer has not waived the right to treat the Loan as a "program investment" within the meaning of Treasury Regulations Section 1.148-1(b).

7. Single Issue. All of the Bonds were sold to Roosevelt & Cross, Incorporated, as underwriter (the "Underwriter") on November 19, 2013 (the "Sale Date"), pursuant to the same plan of financing, and are expected to be paid out of substantially the same source of funds. No other governmental obligations which are expected to be paid out of substantially the same source of funds as the Bonds have been or will be sold within the 31-day period beginning 15 days before the Sale Date pursuant to the same plan of financing as the Bonds.

8. Yield. Yield on the Bonds or yield on investment property acquired with the proceeds of the Bonds generally means that discount rate which, when used in computing the present value of all unconditionally payable payments representing principal, adjusted as required for any substantial discounts or premiums, interest and costs of qualified guarantees or qualified hedges, produces an amount equal to the aggregate issue price of the Bonds or the purchase price of the investment property, as appropriate. The aggregate issue price of the Bonds is $11,679,881.50, which is the sum of the prices at which at least 10% of each maturity of the Bonds were sold to members of the general public as represented by the Underwriter in Exhibit A hereto. As reflected in Exhibit A hereto, the yield on the Bonds has been calculated by the Underwriter to be 3.6977556282%.

9. No Qualified Hedge. No contract has been, and no contract will be, entered into such that failure to take the contract into account would distort the yield on the Bonds or otherwise would fail clearly to reflect the economic substance of the transaction.

10. Covenant to Comply. The Issuer hereby covenants that it will not take or permit to be taken on its behalf any action or actions that would adversely affect the exclusion from federal income taxation of interest on the Bonds and will take or require to be taken such acts as

may reasonably within its ability and as may from time to time be required under applicable law to maintain the exclusion from federal income taxation of interest on the Bonds

11. Information Reporting. The Issuer will cause a properly completed and executed IRS Form 8038-G to be filed with respect to the Bonds no later than February 15, 2014.

12. Reasonable Expectations; Intentional Acts. To the best of the knowledge, information and belief of the undersigned Authorized Officer the expectations stated above are reasonable. The Issuer will not, and has required the Borrower to represent and warrant in its Financing Agreement and the Borrower's Tax Certificate (which is hereby incorporated by reference) that it will not, intentionally use any portion of the proceeds of the Bonds in a manner that would cause the Bonds to be "arbitrage bonds" within the meaning of Code Section 148 or otherwise adversely affect the exclusion of interest on the Bonds from gross income for federal income tax purposes pursuant to Section 103 of the Code.

Signature on next page

13. Survival of Payment or Defeasance. Notwithstanding any provision in this Tax Certificate or in any other agreement or instrument relating to the Bonds to the contrary, the obligation to remit the rebate requirement, if any, to the United States Department of the Treasury and to comply with all other requirements contained in this Tax Certificate shall survive payment or defeasance of the Bonds.

RHODE ISLAND HEALTH AND
EDUCATIONAL BUILDING CORPORATION

By: _____
Chairperson

Date: December 10, 2013

AM 25937356. 1

APPENDIX A

For purposes of the Tax Certificate to which this Appendix A is attached, the following capitalized terms have the following meanings:

"Closing Date" means December 10, 2013, the date of this Tax Certificate.

"Code" means the Internal Revenue Code of 1986, as amended.

"Net Sale Proceeds" means Sale Proceeds allocable to the Nonrefunding Portion, less any amount invested as part of the Minor Portion.

"Nonrefunding Portion" means the portion of the Borrower Bonds that is not allocable to the Refunding Portion and includes the portion of the Bonds being issued to finance the New Money Project (15.20% of the bond issue).

"Opinion of Bond Counsel" means a written opinion of nationally recognized bond counsel, delivered to the Borrower, to the effect that the exclusion from gross income for federal income tax purposes of interest on the Corporation Bonds will not be adversely affected.

"Rebate Requirement" means the amount of rebatable arbitrage with respect to the Borrower Bonds computed as of the last day of any Bond Year under Section 148(f) of the Code and pursuant to Section 1.148-3 of the Treasury Regulations with respect to the Borrower's allocable share of the Corporation Bonds.

"Refunded Notes" means the Borrower's $9,800,000 General Obligation Bond Anticipation Notes dated December 13, 2012 (issued on a new money basis) and payable December 12, 2013, which will be paid on or prior to such date with a portion of the proceeds of this issue.

"Refunding Portion" means the portion of the Borrower Bonds allocable to the refunding of the Refunded Notes.

"Sale Proceeds" means the amount of $11,679,881.50, comprising the aggregate stated principal amount of the Bonds ($11,310,000), plus aggregate net original issue premium thereon ($369,881.50).

"Tax Certificate" means the Tax Certificate to which this Appendix A is attached.

EXHIBIT A

CERTIFICATE OF THE UNDERWRITER

Roosevelt & Cross, Inc. (the "Underwriter") has served as underwriter of $11,310,000 aggregate stated principal amount of the Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2013 H (Town of Little Compton Issue) (the "Bonds") being issued on the date hereof by the Rhode Island Health and Educational Buildings Corporation (the "Issuer"). On behalf of the Underwriter, the undersigned hereby certifies and represents the following with respect to the Bonds. Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Tax Certificate to which these certifications are attached as an exhibit.

A. **Issue Price.**

1. As of November 19, 2013 (the "Sale Date"), the Underwriter had offered or reasonably expected to offer all of the Bonds to the general public (excluding bond houses, brokers, or similar persons acting in the capacity of underwriters or wholesalers) in a bona fide public offering at the prices shown on Schedule I attached hereto.

2. The prices shown on the attached Schedule I do not exceed the fair market values of the Bonds as of the Sale Date.

3. As of the date of this certificate, all of the Bonds have been offered to the general public in a bona fide offering at the prices shown on the attached Schedule I, and at least 10% of each maturity of the Bonds actually has been sold to the general public at such prices.

B. **Yield.**

Based on methodology provided by Bond Counsel (e.g., using a semi-annual compounding convention and adjusted as required for premiums and discounts), the yield on the Bonds, as shown on the attached Schedule II, has been computed to be 3.6977556282%.

C. **Reliance**

The Issuer and Edwards Wildman Palmer LLP, Bond Counsel, may rely on the foregoing certifications for purposes of determining compliance with Section 148 of the Internal Revenue Code of 1986; provided, that the Underwriter makes no representation regarding the legal sufficiency of any of the representations set forth herein.

D. **Receipt.**

The Underwriter hereby acknowledges receipt of the Bonds from the Issuer and further acknowledges receipt of all certificates, opinions, and other documents required to be delivered

to the Underwriter, before or simultaneously with the delivery of the Bonds, which certificates, opinions and other documents are satisfactory to the Underwriter.

Dated: December 10, 2013

ROOSEVELT & CROSS, INC.

By _____

Title:

Schedule I

BOND PRICING

RIHEBC - Town of Little Compton Issue
Revenue Bonds
AAA Unenhanced; 10 Year Par Call
Level Debt Service; $11.310 Million Par

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price
Serial Bonds:								
	05/15/2015	225,000	2.000%	0.350%	102.352			
	05/15/2016	420,000	3.000%	0.600%	105.782			
	05/15/2017	435,000	3.000%	0.850%	107.253			
	05/15/2018	250,000	2.000%	1.170%	103.573			
	05/15/2018	200,000	3.000%	1.170%	107.878			
	05/15/2019	355,000	2.000%	1.620%	101.967			
	05/15/2019	100,000	3.000%	1.620%	107.145			
	05/15/2020	215,000	2.250%	2.100%	100.897			
	05/15/2020	250,000	4.000%	2.100%	111.372			
	05/15/2021	280,000	2.500%	2.450%	100.336			
	05/15/2021	200,000	4.000%	2.450%	110.470			
	05/15/2022	120,000	2.750%	2.700%	100.373			
	05/15/2022	100,000	4.000%	2.700%	109.741			
	05/15/2022	275,000	5.000%	2.700%	117.236			
		3,425,000						
Term Bond due 2025:								
	05/15/2023	520,000	4.000%	3.150%	106.886 C	3.273%	05/15/2023	100.000
	05/15/2024	540,000	4.000%	3.150%	106.886 C	3.273%	05/15/2023	100.000
	05/15/2025	560,000	4.000%	3.150%	106.886 C	3.273%	05/15/2023	100.000
		1,620,000						
Term Bond due 2027:								
	05/15/2026	580,000	5.000%	3.580%	111.277 C	3.912%	05/15/2023	100.000
	05/15/2027	610,000	5.000%	3.580%	111.277 C	3.912%	05/15/2023	100.000
		1,190,000						
Term Bond due 2030:								
	05/15/2028	640,000	4.000%	4.100%	98.810			
	05/15/2029	665,000	4.000%	4.100%	98.810			
	05/15/2030	695,000	4.000%	4.100%	98.810			
		2,000,000						
Term Bond due 2034:								
	05/15/2031	720,000	4.250%	4.400%	97.989			
	05/15/2032	750,000	4.250%	4.400%	97.989			
	05/15/2033	785,000	4.250%	4.400%	97.989			
	05/15/2034	820,000	4.250%	4.400%	97.989			
		3,075,000						
		11,310,000						

Dated Date	12/10/2013	
Delivery Date	12/10/2013	
First Coupon	11/15/2014	
Par Amount	11,310,000.00	
Premium	369,881.50	
Production	11,679,881.50	103.270393%
Underwriter's Discount	-74,080.50	-0.655000%
Purchase Price	11,605,801.00	102.615393%
Accrued Interest		
Net Proceeds	11,605,801.00	

Schedule II

PROOF OF ARBITRAGE YIELD

RIHEBC - Town of Little Compton Issue
Revenue Bonds
AAA Unenhanced; 10 Year Par Call
Level Debt Service; $11.310 Million Par

Date	Debt Service	Present Value to 12/10/2013 @ 3.6977556282%
11/15/2014	406,769.10	393,133.90
05/15/2015	443,562.50	420,911.81
11/15/2015	216,312.50	201,540.19
05/15/2016	636,312.50	582,095.51
11/15/2016	210,012.50	188,630.84
05/15/2017	645,012.50	568,825.99
11/15/2017	203,487.50	176,194.68
05/15/2018	653,487.50	555,566.54
11/15/2018	197,987.50	165,264.79
05/15/2019	652,987.50	535,169.27
11/15/2019	192,937.50	155,255.40
05/15/2020	657,937.50	519,826.54
11/15/2020	185,518.75	143,914.77
05/15/2021	665,518.75	506,899.20
11/15/2021	178,018.75	133,128.43
05/15/2022	673,018.75	494,169.55
11/15/2022	167,493.75	120,751.12
05/15/2023	2,977,493.75	2,107,595.08
11/15/2023	105,343.75	73,213.11
05/15/2024	105,343.75	71,884.06
11/15/2024	105,343.75	70,579.14
05/15/2025	105,343.75	69,297.90
11/15/2025	105,343.75	68,039.93
05/15/2026	105,343.75	66,804.79
11/15/2026	105,343.75	65,592.07
05/15/2027	105,343.75	64,401.37
11/15/2027	105,343.75	63,232.28
05/15/2028	745,343.75	439,268.89
11/15/2028	92,543.75	53,550.64
05/15/2029	757,543.75	430,396.82
11/15/2029	79,243.75	44,204.87
05/15/2030	774,243.75	424,059.26
11/15/2030	65,343.75	35,139.59
05/15/2031	785,343.75	414,663.81
11/15/2031	50,043.75	25,943.58
05/15/2032	800,043.75	407,227.96
11/15/2032	34,106.25	17,045.18
05/15/2033	819,106.25	401,931.08
11/15/2033	17,425.00	8,395.14
05/15/2034	837,425.00	396,136.43
	16,769,719.10	11,679,881.50

Proceeds Summary

Delivery date	12/10/2013
Par Value	11,310,000.00
Premium (Discount)	369,881.50
Target for yield calculation	11,679,881.50