CROSS RECEIPT

ROOSEVELT & CROSS, INCORPORATED, as the underwriter (the "Underwriter"), of the $11,310,000 Rhode Island Health and Educational Building Corporation Public Schools Revenue Bond Financing Program Revenue Bonds, Series 2013 H (Town of Little Compton Issue) (the "Bonds"), hereby acknowledges satisfaction of all conditions precedent to the Underwriter's obligation to purchase the Bonds required by that certain Bond Purchase Agreement dated November 19, 2013 by and between the Underwriter and the Rhode Island Health and Educational Building Corporation (the "Corporation") and further acknowledges receipt from the Corporation of the Bonds which have been delivered to The Depository Trust Company or its custodial agent for the account of the Underwriter.

As payment of $11,605,801.00, the agreed purchase price for the Bonds (which purchase price reflects the principal amount of the Bonds plus net original issue premium of $369,881.50, less an Underwriter's discount of $74,080.50), the Underwriter hereby delivers $11,605,801.00 to U.S. Bank National Association, as trustee (the "Trustee"), under the Master Trust Indenture dated as of November 1, 2009, as amended by the First Supplemental Indenture dated as of April 15, 2013, and the Series Indenture (Series 2013 H) dated December 10, 2013 by and between the Corporation and the Trustee, for the account of the Corporation.

ROOSEVELT & CROSS, INCORPORATED

By: Frank DelVecchio
Name: Frank DelVecchio
Title: Senior Vice President

Dated: December 10, 2013

AM 25538428.1

Receipt is hereby acknowledged by the Corporation and the Trustee of $11,605,801.00 which is payment in full by the Underwriter of the purchase price for the Bonds.

RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

By: _____
Name: James K. Salome
Title: Chairman

US BANK NATIONAL ASSOCIATION, as Trustee

By: _____
Name: David Doucette
Title: Vice President

Dated: December 10, 2013

[Cross Receipt]