RECEIPT FOR BORROWER BONDS

The undersigned acknowledges receipt on the date hereof of the following:

From the Town of Little Compton, Rhode Island:

$11,310,000 General Obligation Bonds dated December 10, 2013, due April 1, 2015 - 2022, inclusive, April 1, 2025, April 1, 2027, April 1, 2030 and April 1, 2034, as more particularly described on Schedule A hereto, payable to the registered owner by U.S. Bank National Association, as Paying Agent

RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

By: _____
Authorized Officer

Dated: December 10, 2013

SCHEDULE A

$11,310,000
City of Little Compton, Rhode Island
General Obligation Bonds

Maturity April 1	Principal Amount	Interest Rate
2015	$ 225,000	2.00%
2016	420,000	3.00
2017	435,000	3.00
2018	250,000	2.00
2018	200,000	3.00
2019	355,000	2.00
2019	100,000	3.00
2020	215,000	2.25
2020	250,000	4.00
2021	280,000	2.50
2021	200,000	4.00
2022	120,000	2.75
2022	100,000	4.00
2022	275,000	5.00
2025*	1,620,000	4.00
2027*	1,190,000	5.00
2030*	2,000,000	4.00
2034*	3,075,000	4.25

* Term Bonds subject to mandatory sinking fund installments