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October 22, 2013

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Certified Article Number
7196 9008 9111 0896 7341

Public Finance Management Board
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

Re: $11,310,000 Rhode Island Health and Educational Building Corporation
Public Schools Revenue Bonds Financing Program Revenue Bonds
Series 2013 H (Town of Little Compton Issue)

Dear Sir or Madam:

Enclosed please find Reports of Proposed Debt Issuance in connection with the above-referenced transaction:

1. Rhode Island Health and Educational Building Corporation; and
2. Town of Little Compton, Rhode Island.

Please file it with your records. If you have any questions, please do not hesitate to call.

Very truly yours,

Claudia Matzko

Claudia J. Matzko

CJM/mjc

Enclosure

AM 24770791.1

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

REPORT OF PROPOSED DEBT ISSUANCE

PUBLIC FINANCE MANAGEMENT BOARD
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

Completion and timely submittal of this form to the Public Finance Management Board at the above address will assure your compliance with existing Rhode Island law and will assist in the maintenance of a complete data base. Thank you for your cooperation.

NAME OF ISSUER: Town of Little Compton, Rhode Island

ADDRESS OF ISSUER: P.O. Box 226, 40 Commons, Little Compton, Rhode Island 02837

COUNTY: Newport

PROPOSED SALE DATE: November 21, 2013

TYPE OF SALE: _____ Competitive: X Negotiated

PROPOSED PRINCIPAL TO BE SOLD: $11,310,000

MATURITY OF ISSUE: May 15, 2034

TYPE OF DEBT INSTRUMENT (X) TAXABLE ( ) TAX EXEMPT

( ) NOTE

___ Tax Anticipation
___ Tax and Revenue Anticipation
___ Revenue Anticipation
___ Bond Anticipation
___ Grant Anticipation

(X) BOND

X General obligation
___ Limited tax obligation
___ Revenue (Public enterprise)
___ Conduit revenue (Private Obligor)
___ Special assessment
___ Tax allocation
___ Public lease revenue
X Serial
X Term

( ) Tax-Exempt Lease
( ) Certificates of Participation
( ) Other (Please specify) _____

( ) Commercial Paper

IS DEBT FOR REFUNDING? _____ NO X YES Partial $9,800,000

Section 42-10.1-4 of the Rhode Island General Laws requires the issuer of any proposed new debt issue of State or local government to give written notice of the proposed sale to the Public Finance Management Board no later than 30 days prior to the sale.

AM 24770761.1

SOURCE(S) OF REPAYMENT:

___ Public enterprise revenues
___ Private obligor payments
___ Bond proceeds
___ Grants
___ Intergovernmental transfers other than grants
___ Other*

___ Tax-increment
___ Special assessments
___ Special tax revenues*
___ Property tax revenues
X General fund of issuing jurisdiction

*Please specify: _____

PURPOSE(S) OF FINANCING:

___ Cash-flow
___ Single-family housing
___ Multifamily housing*
___ Hospital*
___ Other health care facilities*
___ Airport
___ Ports and marinas
___ Recreation and sports facilities
___ Power generation*
___ Power transmission
___ Parking
___ Convention center
X K-12 school facility
___ College/university facility
___ Redevelopment*

___ Pollution control
___ Solid waste recovery facilities
___ Equipment
___ Flood control/storm drainage
___ Water supply and distribution
___ Wastewater collection and treatment
___ Public transit
___ Bridges and highways
___ Public building
___ Other capital improvements and public works*
___ Commercial development*
___ Industrial development*
___ Pension Funding
___ Insurance Funding
___ Other*

*Please specify type/name of facility: _____

BOND COUNSEL: Edwards Wildman Palmer LLP

FINANCIAL ADVISOR: Public Financial Management, Inc.

LEAD UNDERWRITER: _____

MEMBERS OF UNDERWRITING MANAGEMENT GROUP: _____

(or PURCHASER, if private placement.) Rhode Island Health and Educational Building Corporation

Name of individual (representing X Bond Counsel, __ Issuer, or __ Lead Underwriter) who has completed this form and may be contacted for further information:

Name: Claudia J. Matzko, Esquire

Firm/Agency: Edwards Wildman Palmer LLP

Address: 2800 Financial Plaza, Providence, Rhode Island 02903

Phone: (617) 276-0769 Date of Completion: October 22, 2013

Claudia Matzko

Signature

Contact person at issuing jurisdiction, if different from above:

Name: Ms. Mary-Jane M. Harrington

Title: Town Treasurer, Town of Little Compton

Address: P.O. Box 226, 40 Commons, Little Compton, Rhode Island 02837

Phone: (401) 635-4219

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

REPORT OF PROPOSED DEBT ISSUANCE

PUBLIC FINANCE MANAGEMENT BOARD
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

Completion and timely submittal of this form to the Public Finance Management Board at the above address will assure your compliance with existing Rhode Island law and will assist in the maintenance of a complete data base. Thank you for your cooperation.

NAME OF ISSUER: Rhode Island Health and Educational Building Corporation

ADDRESS OF ISSUER: 170 Westminster Street, Suite 1200, Providence, RI 02903

COUNTY: Providence

PROPOSED SALE DATE: November 21, 2013

TYPE OF SALE: _____ Competitive: X Negotiated

PROPOSED PRINCIPAL TO BE SOLD: $11,300,000

MATURITY OF ISSUE: May 15, 2034

TYPE OF DEBT INSTRUMENT ( ) TAXABLE (X) TAX EXEMPT

( ) NOTE

___ Tax Anticipation
___ Tax and Revenue Anticipation
___ Revenue Anticipation
___ Bond Anticipation
___ Grant Anticipation

(X) BOND

___ General obligation
___ Limited tax obligation
___ Revenue (Public enterprise)
Conduit revenue (Private Obligor)
___ Special assessment
___ Tax allocation
___ Public lease revenue
X Serial
X Term

( ) Tax-Exempt Lease
( ) Certificates of Participation
( ) Other (Please specify) _____

( ) Commercial Paper

IS DEBT FOR REFUNDING? _____ NO X YES Partial $9,800,000

Section 42-10.1-4 of the Rhode Island General Laws requires the issuer of any proposed new debt issue of State or local government to give written notice of the proposed sale to the Public Finance Management Board no later than 30 days prior to the sale.

AM 24770780.1

SOURCE(S) OF REPAYMENT:

___ Public enterprise revenues
Private obligor payments
___ Bond proceeds
___ Grants
___ Intergovernmental transfers other than grants
___ Other*

___ Tax-increment
___ Special assessments
___ Special tax revenues*
___ Property tax revenues
X General fund of issuing jurisdiction

*Please specify: _____

PURPOSE(S) OF FINANCING:

___ Cash-flow
___ Single-family housing
___ Multifamily housing*
___ Hospital*
___ Other health care facilities*
___ Airport
___ Ports and marinas
___ Recreation and sports facilities
___ Power generation*
___ Power transmission
___ Parking
___ Convention center
X K-12 school facility
___ College/university facility
___ Redevelopment*

___ Pollution control
___ Solid waste recovery facilities
___ Equipment
___ Flood control/storm drainage
___ Water supply and distribution
___ Wastewater collection and treatment
___ Public transit
___ Bridges and highways
___ Public building
___ Other capital improvements and public works*
___ Commercial development*
___ Industrial development*
___ Pension Funding
___ Insurance Funding
___ Other*

*Please specify type/name of facility: _____

BOND COUNSEL: Edwards Wildman Palmer LLP

FINANCIAL ADVISOR: Public Financial Management, Inc.

LEAD UNDERWRITER: Roosevelt & Cross, Inc.

(or PURCHASER, if private placement.)

Name of individual (representing X Bond Counsel, __ Issuer, or __ Lead Underwriter) who has completed this form and may be contacted for further information:

Name: Claudia J. Matzko, Esquire

Firm/Agency: Edwards Wildman Palmer LLP

Address: 2800 Financial Plaza, Providence, Rhode Island 02903

Phone: (401) 455-7608 Date of Completion: October 22, 2013

Claudia Matzko

Signature

Contact person at issuing jurisdiction, if different from above:

Name: Robert E. Donovan

Title: Executive Director, Rhode Island Health and Educational Building Corporation

Address: 170 Westminster Street, Suite 1200, Providence, RI 02903

Phone: (401) 831-3770

7196 9008 9111 0896 7341

TO: Public Finance Management Board
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

SENDER: Claudia J. Matzko (20966)

REFERENCE: 3217.0137

PS Form 3800, January 2005

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1. Article Addressed to:

Public Finance Management Board
Office of the General Treasurer
50 Service Avenue
Warwick, Rhode Island 02886-1021

3217.0137

Claudia J. Matzko (20966)

COMPLETE THIS SECTION ON DELIVERY

A. Received by (Please Print Clearly) CMKozlin

B. Date of Delivery

C. Signature

X CMKozlin

☐ Agent
☐ Addressee

D. Is delivery address different from item 1?
If YES, enter delivery address below:

☐ Yes
☐ No

PS Form 3811, January 2005 Domestic Return Receipt