

OFFICE OF THE TAX ASSESSOR

TOWN OF LITTLE COMPTON

PO BOX 226

LITTLE COMPTON RI 02837

APPLICATION FOR TAX RELIEF –TAX YEAR 2020-2021

(For year ending Dec 31st 2020 property and income valuations)

(Chapter 44-3-3, and 44-3-16 Rhode Island General Laws)

(Chapter 15-5 and 15-6 Little Compton Town Code)

Last Name First Name Middle Initial

APPLICANT _____

SPOUSE _____

ADDRESS _____ PHONE _____

Part I: QUALIFICATIONS: Please answer the following questions by checking where applicable.

- A. Have you been a legal resident of the Town of Little Compton for five years? Yes _____ No _____
- B. Do you live in a household that is subject to real estate taxes for which you are liable? Yes _____ No _____
- C. Was your gross household income \$32,600 or less? Yes _____ No _____
- D. Are you sixty- five or older? IF applying under CHAPTER 15-5. Yes _____ No _____
- E. Are you 100% disabled, unable to work as of the date of such disability? Chapter 15-6 Yes _____ No _____

IF YOU ANSWER "NO" TO ANY OF THE ABOVE QUESTIONS, YOU MAY NOT BE ELIGIBLE FOR THIS CREDIT.

PART II: STATEMENT OF ANNUAL HOUSEHOLD INCOME FROM ALL SOURCES:

A. Social Security (form SSA-1099* Net Benefits "Paid by Check or Direct Deposit") \$ _____

B. Unemployment benefits, workmen's compensation \$ _____

C. Wages, salaries, tips, etc... \$ _____

D. Dividends and Interest (taxable and nontaxable) \$ _____

E. Pension and/or annuity income \$ _____

F. Rental Income (net of expense) \$ _____

G. Cash public assistance (welfare, etc.) \$ _____

H. Other Income (taxable or non-taxable) Specify _____ \$ _____

Gross Household Income (A-H) \$ _____

I. List how many and the names of all persons in your household other than yourself. # _____

Names: _____

Allowance for persons in household LINE I X -\$4000 \$ _____

TOTAL NET HOUSEHOLD INCOME (SEE DEFINITION page 2) \$ _____

Please note: You must provide written proof on items A- I above in the form of Federal forms 1040, W-2, 1099, and any other official evidence of income (including rent received, trust income, etc.).

DEFINITIONS

HOUSEHOLD means one or more persons occupying a dwelling unit and living as a single nonprofit housekeeping unit. Household does not mean bona fide lessees, tenants or roomers and boarders on contract.

HOUSEHOLD INCOME means all income received both taxable and nontaxable by all persons of a household in a calendar year while members of the household.

CERTIFICATION

If future tax exemption is anticipated, I understand that I must make application to the Assessor's Office each year on or before February 15. Should my financial situation improve, I agree to revise or upgrade the information on this Application. I further understand that the Assessor is empowered to investigate, require revision of or validate any of the information contained herein.

I swear that the foregoing information is true, complete and correct.

Applicant _____ Subscribe and sworn to before me

This ____ day of _____ 20

Notary Public _____

ASSESSORS' OFFICE USE ONLY

Exemption granted last year: **Yes** _____ **No** _____

Account number: ____ - ____ - ____ Plat _____ Lot _____

Income _____

Exemption percentage _____% (Maximum Allowable Assessment \$400,000)

2020 Property Exemption _____